

# **Enterprises must evolve to meet customer expectations**

#### **CUSTOMER EXPERIENCE NOW**

### **ENTERPRISE TECHNOLOGY NOW**



Customer journey is fragmented as profiles exist across disparate sources



Inconsistent data and access across teams



Customers expect a highly personalized experience



Technology infrastructure lacks automation









**DELIVERING CUSTOMER EXPERIENCE MANAGMENT** 

through 12 integrated applications



**ELITE TARGETING & SEGMENTATION** by bridging B2B & ABM best-in-

class solutions



**BRINGING TOGETHER MARKETING & SALES** for personalized experiences



**SIMPLIFYING CRITICAL DECISIONS** with powerful AI & ML applications



MORE SOLUTIONS WITH **GLOBAL AVAILABILITY** than ever before on Azure



**SOLVING THE DATA ESTATE PROBLEM** through the Open Data Initiative



**ELEVATING WORKFORCE PRODUCTIVITY** with modern document management



**INNOVATIVE ORGANIZATIONS** through improved collaboration, creativity, and communication

BUILDING







# **How do Adobe and Microsoft help customers succeed?**

25% Increase in revenue

AAA boosted revenue by 25%

\$5M

Yearly savings

The State of Hawaii saved nearly \$5 million in two years

30% Increased ticket

Increase in YoY ticket sales

The Portland Trail Blazers increased year-over-year ticket sales by 30%



# **Open Data Initiative principles**

1

Eliminating data silos

2

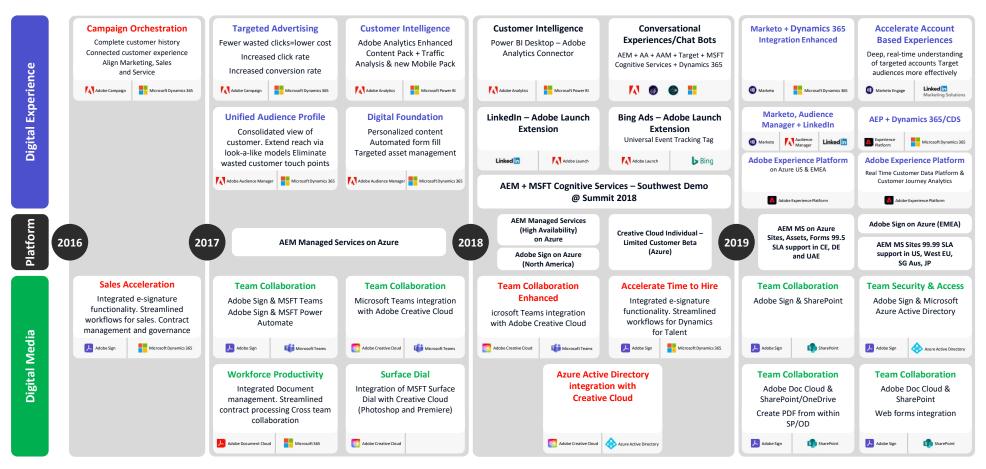
Al-Driven business outcomes

3

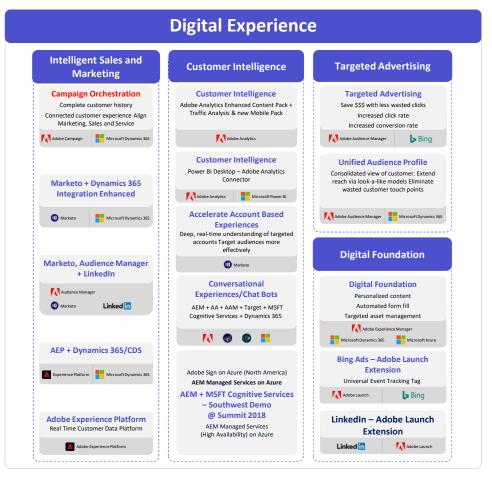
Open and extensible

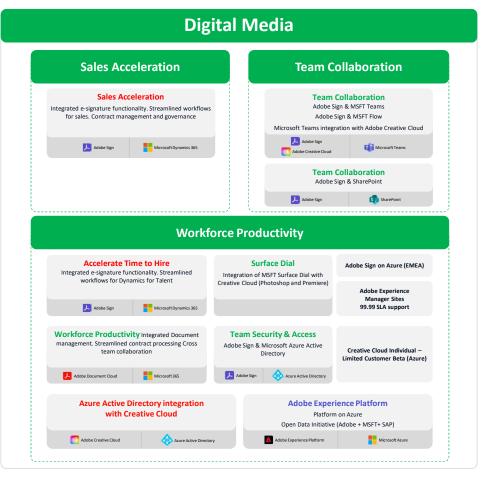
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# **Adobe and Microsoft: Integrated Solutions**



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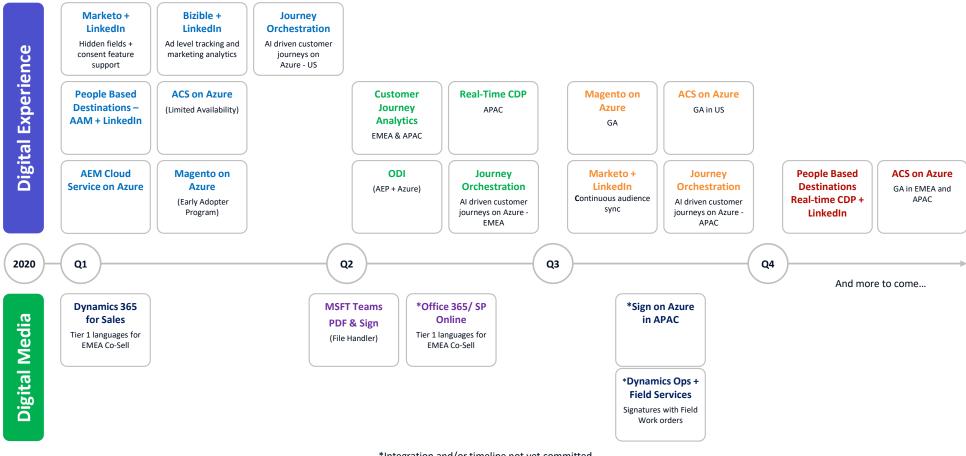








# **Adobe and Microsoft: Looking forward**





# **Adobe and Microsoft: Key Integrated Solutions**

#### **CONTENT & COMMERCE**

Hyper personalized enterprise content management, supporting strong enterprise end-to-end data strategy.

- · Complete customer history in one profile
- Connected customer experience across channels
- Aligned Marketing, Sales & Service departments
- Adobe Experience Manager
- Microsoft Azure
- Magento

#### MARKETING AUTOMATION

Enterprise-level email marketing automation and campaign orchestration.

- Impactful actions for complex buying journeys
- Managed relationships with multiple decision-makers
- Business impact measured across every channel
- Adobe Campaign
- Microsoft Dynamics 365
- Marketo Engage

#### **WORKFORCE PRODUCTIVITY** & COLLABORATION

Fully digital processes, including document sharing, and signatures.

- · Seamless content collaboration & review
- Streamlined requests for internal approval
- Secure document tracking
  - Adobe Sign
- **Microsoft Teams**
- Microsoft 365

#### **EXPERIENCE INTELLIGENCE** & UNIFIED PROFILE

Actionable experiences based on all data in Azure that can be connected to other data sets.

- Real-time customer data platform
- Journey orchestration
- Combined data from every part of the business
- Unified data model
- Adobe Experience Platform
- Microsoft Azure







# **Adobe and Microsoft: Integrated Solutions**

#### **WORKFORCE PRODUCTIVITY**

- Integrated document management
- Streamlined contract processing
- Optimized cross-team collaboration
- **Adobe Document Cloud**
- Microsoft 365
- Microsoft Azure

#### **SHOPPABLE EXPERIENCES**

- Holistic customer view
- Process automation for fulfillment. restocking, etc.
- Increased accuracy of availability and pricing information



Magento



Adobe Experience Manager



Microsoft Azure

#### **DIGITAL FOUNDATION**

- Managed services on Azure
- · Scalability with security
- · Personalized content, forms, & sites
- Targeted asset management
- Adobe Experience Manager
- Microsoft Dynamics 365
- Microsoft Azure

#### SALES ACCELERATION

- Integrated e-Signature functionality
- Streamlined workflows for sales
- · Contract management and governance
- Adobe Sign
- Microsoft Dynamics 365
- Microsoft Azure

#### **UNIFIED AUDIENCE PROFILE**

- · Consolidated view of customer
- Extend reach via look-a-like models
- Eliminate wasted customer touch points
- Adobe Audience Manager
- Microsoft Dynamics 365

#### **CUSTOMER INTELLIGENCE**

- · Rich business insights
- Advanced analytics functionality
- Streamlined dashboard delivery and access
- **Adobe Analytics**
- Microsoft Power BI

#### PEOPLE-BASED DESTINATIONS

- Access to people-based platforms with the only data management platform (DMP) that lets you streamline and scale activations
- Segmentation for targeted messaging
- Adobe Audience Manager
- Linked in

#### **TARGETED ADVERTISING**

- Lower cost due to less wasted clicks
- · Higher click rate
- Higher conversion rate
- Adobe Audience Manager
- > Bing







### **Partner Momentum**





McKinsey &Company























































Healthcare



Retail



**Travel and Hospitality** 



Government



Hi Tech







# The Right Partnership

# **A** Adobe

- Adobe Marketing Cloud
- Adobe Experience Cloud
- Adobe Document Cloud
- Adobe Analytics Cloud
- Adobe Creative Cloud
- Adobe Advertising Cloud









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#### **2020 GLOBAL ISV PARTNER OF THE YEAR**

#### Adobe was awarded the 2020 Microsoft Alliance Global ISV Partner of the Year

- This award underscores the depth and breadth of our partnership, and spans all three Adobe business units and all Microsoft cloud platforms.
- We've been working closely with Microsoft for the past four years to help our customers transform their businesses by unifying data, content, and processes to deliver superior experiences to their customers.
- Microsoft and Adobe continue to invest in engineering, development, and marketing resources to further extend global leadership in Customer Experience Management (CXM) solutions across every major industry vertical.



# Integrations





# **Marketing Automation**

#### What does the integration do?

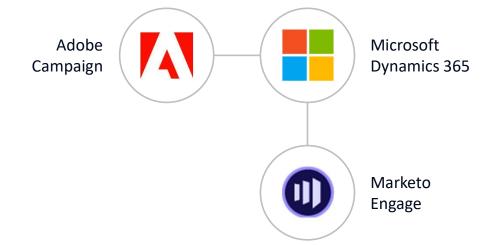
- Creates one single view of the customer
- Streamlines campaign orchestration between teams connecting marketing and sales
- Shares real-time events for rich profile hydration

#### Who benefits and how?

- Marketing, Sales, and Customer Service reps can act based on one single, unified customer profile
- They can provide personalized experiences across digital, in-person and all other channels

#### How does it work?

- Microsoft Dynamics 365 provides CRM account information for personalized marketing campaigns with Adobe Campaign and Marketo Engage
- Marketo Engage and Adobe Campaign provide behavioral data to Microsoft Dynamics 365 for tailored sales actions











#### **USE CASES**

- Digital Foundation
- Customer Intelligence
- Personalized Experiences
- Content Marketing & Velocity

#### **SOLUTIONS**

Adobe Experience Cloud, Adobe Analytics, Cloud, Adobe Experience Manager, Adobe Campaign, Adobe Marketing Cloud

Microsoft Dynamics 365

### 66

We needed an environment that offered strong AB testing, personalization, and advanced analytics as part of a broader solution to address our digital marketing goals. Adobe provided the most powerful, integrated platform for delivering digital experiences

#### **Mark Pelletier**

Vice President **AAA Northeast** 

AAA Northeast increases member satisfaction using Adobe Experience Cloud to capture feedback and influence future digital experiences

## CHALLENGES 65

- Devise a digital strategy fully based on member input
- Improve member satisfaction by enabling easier, more personalized self-service online
- Achieve a higher return on investment for marketing spend through more impactful campaigns
- Capture a higher proportion of revenue through costeffective digital channels

### KEY RESULTS |≝|



- Nationwide Digital Satisfaction ratings, up from #14 in AAA federation
- Boost in revenue, making digital the top channel for new business
- Of new memberships initiated online, up from 26%
- ROI for every dollar spent on new digital 11x experiences











#### **SOLUTIONS**

Adobe Experience Platform Launch Microsoft Dynamics 365, Microsoft Azure, Microsoft Power Bl

Adobe Campaign, Adobe Analytics,

"

The integration between Adobe and Microsoft brings enormous opportunity for the Miami Heat as we work to deliver amazing experiences both on and off the court—helping us sell tickets and keep fans engaged.

#### **Matthew Jafarian**

Vice President of Digital Strategy and Innovation, Miami Heat AmericanAirlines Arena

Miami Heat drives sales with personalized experiences, working with EY to integrate Adobe Experience Cloud and Microsoft Dynamics 365.

### CHALLENGES 65

- Drive season ticket membership to keep revenue levels high
- Engage fans with relevant mobile experiences
- Gain a 360-degree view of customers across online and offline channels
- Make data actionable to send the right message at the right time
- Create an integrated ecosystem with Microsoft centered on the customer

### **KEY RESULTS**



- Supports the highest mobile sales in the NBA, bringing in \$50K per month
- Enables data-driven marketing conversations with a single view of online revenue sources
- Provides a strong value proposition for corporate sponsorships by providing access to audiences
- Illuminates customer lifetime value by stitching together online and offline interactions
- Saves time by enabling marketers to build personalized sales emails







# **Account-based Marketing**

#### What does the integration do?

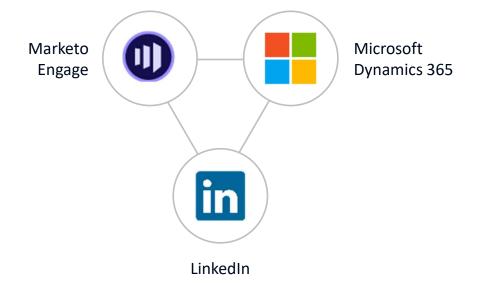
- Creates an account-based view for complex multi-touchpoint buying journeys
- Enables customers to measure and analyze business impact across every channel

#### Who benefits and how?

- Marketing and sales teams are aligned on a single understanding of the account
- Enriched account data directs more relevant marketing and sales actions

#### How does it work?

• Microsoft Dynamics 365 CRM account information is combined with company info on LinkedIn for targeted marketing automation campaigns within Marketo Engage









With an assist from **Marketo**, the **Trail Blazers** were able to develop successful marketing campaigns aimed at different demographics across multiple geographic regions.



"We went through an exhaustive process and selected **Marketo** because we were excited about their functionality. Particularly their ability to capture and integrate behavioral information with our **Microsoft CRM** data."

- Senior Vice President of Business Operations, Portland Trail Blazers



90%

Renewal rate for season ticket holders

30%

Increase in year-overyear ticket sales

45%

Email open rate



# ColumbiaSoft Integrates Marketo & Microsoft Dynamics CRM for a **Seamless Solution**



1 hour to integrate Marketo with their **Dynamics CRM** 



Increased opportunities through nurturing



Saved time and improved marketing productivity with automation



"Marketo's interface is straightforward and easy to understand, and the native integration with Microsoft Dynamics CRM was critical to enabling us to gain full insight into our existing lead database."

- Marketing Communications Manager







# **Digital Foundation**

#### What does the integration do?

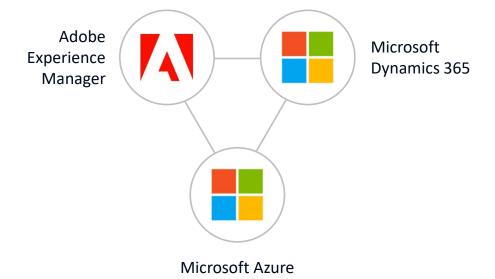
- Provides Managed Services on Azure that scale in response to demand and growth
- Automated forms fill
- Personalized and targeted content for sites
- Customer data informing asset delivery
- Targeted asset management

#### Who benefits and how?

- IT professionals who manage the marketing tech stack can count on security, performance, and high availability
- Business practitioners can get personalized assets to market faster
- Marketers and sales reps build assets once and automatically format across any customer interface – web, mobile, kiosk, etc.

#### How does it work?

• Microsoft Dynamics 365 provides CRM account information to Adobe Experience Manager to build targeted content in a centralized hub, all hosted on Microsoft Azure









# **MICROSOFT SOLUTIONS** Microsoft Dynamics 365, Microsoft Azure

#### **ADOBE SOLUTIONS**

Adobe Experience Manager

"By using Adobe Experience Manager to deliver a hybrid CMS model, [a large beverage company] is empowering both marketers and IT to deliver omni-channel experiences faster and with greater

**Steven Chen** 

flexibility

CSE Adobe

66

A large beverage company leverages hybrid cloud CMS to deliver microservices to global internal stakeholders

### CHALLENGES ကြီး

- Improve efficiency by leveraging content across hundreds of microsites
- Deliver flexible microservices to stakeholders while maintaining IT control
- Improve uptime and stability of multiple websites

### **KEY RESULTS ≝**

- Fluid experiences enable content creators to tailor content presentation to meet the needs of their audiences
- The IT team can scale services and enable marketers to manage content centrally
- With greater stability through Managed Services, a large beverage company requires fewer servers to maintain SLA uptime, leading to lower costs







### **Sales Acceleration**

#### What does the integration do?

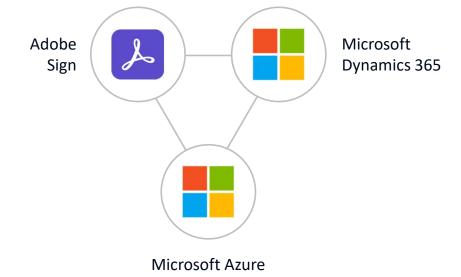
- Makes e-signature and digital documentation available directly within applications
- Enhances contract management and governance
- · Protects documents and data with the highest level of authentication, security and compliance

#### Who benefits and how?

- Streamlines and accelerates sales cycle from prospects to renewals
- Increases pipeline visibility for sales and marketing with real-time tracking of contract status

#### How does it work?

• Adobe Sign is available directly within Microsoft Dynamics 365 to send documents for secure e-signatures











#### **MICROSOFT SOLUTIONS**

Microsoft Dynamics 365

#### **ADOBE SOLUTIONS**

Adobe Document Cloud including Adobe Sign

66 The integration between Adobe Sign and Microsoft Dynamics 365

ultimately benefits our bottom line by allowing us to complete contracts faster so staff can start working on

client projects sooner

Simon Drake

Senior Vice President and UK General Manager Hitachi Solutions Europe, Ltd.

Hitachi Solutions accelerates contract turnaround time and improves compliance with an integrated e-signature and document management solution

### CHALLENGES ြည်

- Provide better, faster customer service with smoother transitions
- Improve compliance with GDPR and other regulations
- Reduce the time and labor involved in creating and managing customer agreements
- Strengthen reputation as technology leader

### KEY RESULTS |≝|



- Fluid experiences enable content creators to tailor content Reduces contract turnaround time by 80%, getting projects started faster
- Central repository of electronic documents and signatures established an audit trail of transactions to support compliance
- Delivers more billable hours to drive revenue and improve the bottom line
- New technology solutions applied to internal processes improve customer satisfaction and demonstrate the company's leadership







# **Workforce Productivity**

### What does the integration do?

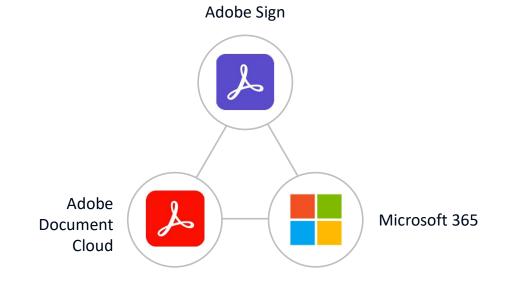
- Streamlines and digitizes contracting and approval processes
- · Creates, sends, and archives documents with industry-leading security and compliance standards
- Integrating Adobe Sign with Microsoft 365 ensures that teams can efficiently collaborate and drive decision making

#### Who benefits and how?

- Teams across the organization gain more agility and speed in crossteam collaboration
- Every department mitigates risk by ensuring that PDF documents are handled securely

#### How does it work?

• Microsoft 365 leverages Adobe Document Cloud for enterprise PDF authoring tools built into SharePoint Online and OneDrive











#### **MICROSOFT SOLUTIONS**

Microsoft Outlook, Microsoft SharePoint as part of Microsoft 365

#### **ADOBE SOLUTIONS**

Adobe Sign, Adobe Acrobat Pro DC within Adobe Document Cloud

#### "

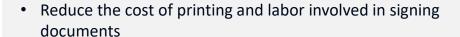
Through our strong partnership with Adobe, we're transforming how government works to provide citizens with faster, more effective services

#### **Todd Nacapuv**

Chief Information Officer State of Hawaii

State of Hawaii saves millions of dollars, reduces carbon footprint, and enhances citizen satisfaction with paperless initiatives that improve internal and external processes

### CHALLENGES ( )



- Cater to highly mobile and digital workforce within state government
- Speed up approval and delivery of new government services
- Make internal processes easier for employees using versatile solutions

### KEY RESULTS \\ \\ \\ \|



- Saves almost \$5 million in two years on paper, printing, and labor costs
- Improves document security, transparency, and traceability with digitization
- Documents are automatically routed and e-signatures are secured within hours versus weeks, enabling quicker delivery of citizen services
- Integrations between Microsoft and Adobe products allows more efficient creation, sending, and storage forms







### **Teams Collaboration**

#### What does the integration do?

- Shares Creative Cloud assets in your conversations using message extensions
- Streamlines feedback and sign-offs from colleagues or clients
- Keeps you up-to-date on the actions taken on your assets

#### Who benefits and how?

- Increase overall employee productivity through enhanced communication and collaboration
- Marketers can decrease time-to-market for creative assets

#### How does it work?

• Adobe Creative Cloud and Adobe Sign share assets and e-signatures to Microsoft Teams for instant team access and collaboration



Adobe Creative Cloud







IOWA STATE UNIVERSITY FOUNDATION

#### **MICROSOFT SOLUTIONS**

Microsoft SharePoint, Microsoft Teams, Microsoft Power Automate

#### **ADOBE SOLUTIONS**

Adobe Pro DC, Adobe Sign within Adobe Document Cloud and Adobe Creative Cloud including Adobe Illustrator CC and Adobe InDesign CC

### "

Adobe Sign is the linchpin of our new digital workflow. With its strong integrations with existing Microsoft tools and processes, we're maximizing investments and seeing returns very quickly

#### Dave Thacker, Ph.D.

Senior Director of IT Operations and **Network Security Iowa State University Foundation** 

lowa State Foundation modernizes the donor experience and increases administrative efficiency with an integrated digital workflow and e-signature solution

### CHALLENGES 65

- Encourage larger giving amounts by improving the donation experience for donors
- Minimize delays in getting donations approved to distribute funds more quickly
- Reduce manual tasks and paperwork so staff can focus on donors
- Simplify review and approval process for creative content

### KEY RESULTS \\ \\ \\ \|

- Get funds to recipients 13 days faster by shortening complex donation approval cycle
- Adobe Creative Cloud and Adobe Acrobat Pro DC enable teams to create and review content in a universal format
- Decreases cost and waste associated with printing by 30%
- Integration with Microsoft SharePoint, Microsoft Teams, and Microsoft Flow streamlines and automates donation workflows







# **Experience Intelligence and Unified Profile**

#### What does the integration do?

- Integrates customer data from every part of the business
- Organizes data into a unified data model
- Enables customer journey orchestration based on real-time inputs

#### Who benefits and how?

- Marketing and Sales teams can personalize experiences with Real-**Time Customer Profiles**
- Data scientists quickly reconcile data between analytical, behavioral, and ops systems
- Data analysts can visualize data in one single, all-up view

#### How does it work?

• Adobe Experience Platform is hosted on Microsoft Azure









# **Customer Intelligence**

#### What does the integration do?

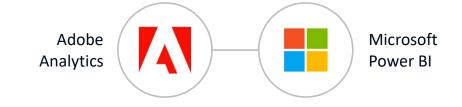
- Aligns diverse data sources into one single view
- Democratizes advanced analytics capabilities across the organization
- · Shares reports and dashboards on web or mobile

#### Who benefits and how?

- Marketing professionals can access and share intuitive analytics and data visualization reports
- Data analysts can easily leverage more data sources for business intelligence

#### How does it work?

• Data sources from Adobe Analytics are visualized and reported within Microsoft Power BI











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### **Modern Online Commerce**

#### What does the integration do?

- Personalizes assets for buying experiences
- Automates processes for fulfillment, restocking, etc.

#### Who benefits and how?

- Enables organizations to combine experience management with rich multi-channel e-commerce
- Marketers and sales reps can personalize every buying experience

#### How does it work?

- Magento provides real-time omni-channel commerce and fulfillment for Adobe Experience Manager
- Adobe Experience Manager provides personalized creative assets to commerce channels



Microsoft Azure







# **People – Based Destinations**

#### What does the integration do?

- Targets customers on LinkedIn based on CRM attributes
- Combines offline and online data in a single segment for more advanced, targeted personalization

#### Who benefits and how?

- Marketers save time and effort of manually segmenting and uploading emails into individual activation platforms
- Marketers view centralized audiences for consistent segmentation and targeting across all DMP activation channels

#### How does it work?

 Users generate segments in Audience Manager using both offline and online data and send these segments to LinkedIn to target users with relevant messaging





